Shaping Development

Planning and Zoning Tools

Carl Schlaudt, AICP -- Planning Administrator, Chesterfield County

Personal Introduction

15 years local government planning experience in California and Virginia Medium city (90,000 persons) Small town (10,000 persons) Large suburban county (300,000 persons) Land use planning, zoning administration, development review

The Little Town That Could



- Rural small town founded in 1920s 10,000 persons Traditional downtown Agricultural service center (oranges and olives) Three major employers: olive cannery,
 - steel cable manufacturer, citrus packing houses

The Little Town That Could



1960s: Highway bypassed downtown ■ 1970s - 1980s: Decline of American olive industry Retail moved out of downtown **1990s**: State contracts for cable lost Cannery cooperative bankruptcy

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The Little Town That Could



1990s:

Devasting freeze stops citrus industry
Massive groundwater contamination at city-owned olive brine ponds
Unemployment over 50%
Rapid demographic changes
Significant infrastructure problems

The Little Town That Could

What would you do? Their response... Provide <u>leadership</u> Establish a community vision Bury the past Change the rules Leverage resources Settle litigation

The Little Town That Could

Repaired and upgraded all major civic infrastructure
 Developed partnerships
 Engaged the housing issue
 Increased downtown investment

The Little Town That Could

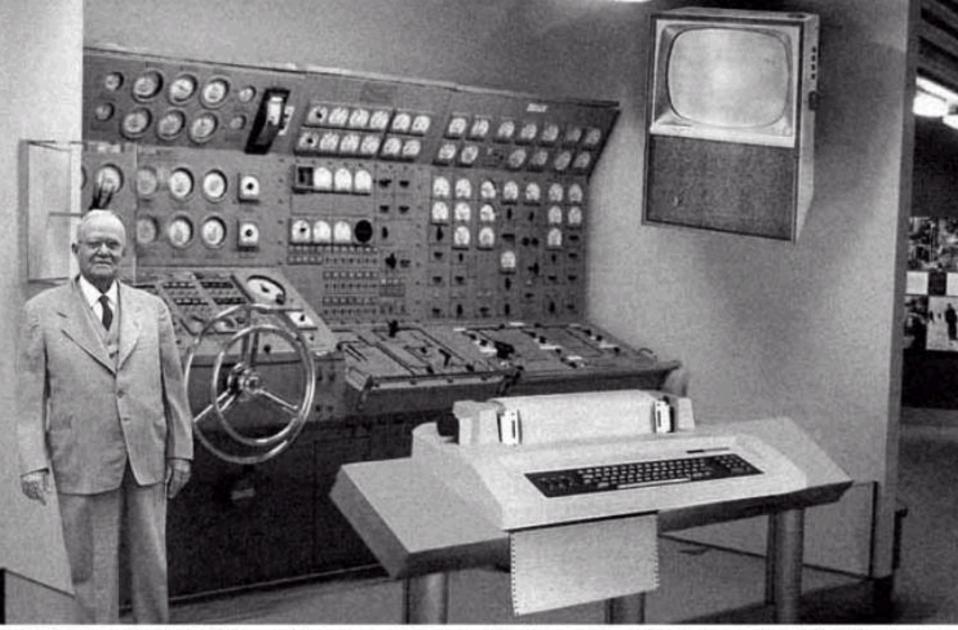
Economic development strategy All American City Enterprise Zone Targeted Tax Area New jobs, new investment, new hope, new future

Factors Beyond Local Control

Highway relocation (state) Retailer decisions (various) Cable contracts (state) Olive industry (international) Citrus freeze (nature) Demographics (national) Brine ponds (city)

Why Plan? The Big Picture

If you aim at nothing, you'll surely hit it If you fail to plan, you plan to fail The future isn't what it used to be Change is the only constant Planning: preparing to manage future change (manage or be managed) Plan before you need a plan



Scientists from the RAND Corporation have created this model to illustrate how a "home computer" could look like in the year 2004. However the needed technology will not be economically feasible for the average home. Also the scientists readily admit that the computer will require not yet invented technology to actually work, but 50 years from now scientific progress is expected to solve these problems. With teletype interface and the Fortran language, the computer will be easy to use.

Overview

Chesterfield County Basics – why we do what we do
Planning Tools
Zoning Tools
Discussion

Regional context
Size
Historic development patterns
Village, corridor, subdivision, rural areas
Growth and development factors

446 square miles 299,000 persons: 4th largest population of any Virginia locality -- largest incorporated population in Richmond metro area REV. ALEXANDER 82% SFR / 16% MFR ERECTED 1938 2% growth rate (+5,000 persons/year) HAPTER Median household income: \$62,000

- In the Mail I

3,700+ new housing units in 2004 17,000 businesses 22 square miles of commercial development (64 million sq. ft. GFA) 1.5 million sq. ft. of new commercial space per year (equiv. to 15 WalMarts) \$3 billion in taxable sales in 2004

Six major commercial corridors

- 90 shopping centers (26 community scale or larger)
- 15+ stand-alone "big box" stores

Development Factors

Early plantations Historic villages Rural fabric Older suburbs Strip commercial -- major radial roads Large planned unit developments Suburban subdivisions Westward/southward growth pressures

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PER MARK **Early Plantations**

Historic Villages

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Rural Fabric

Older Suburbs



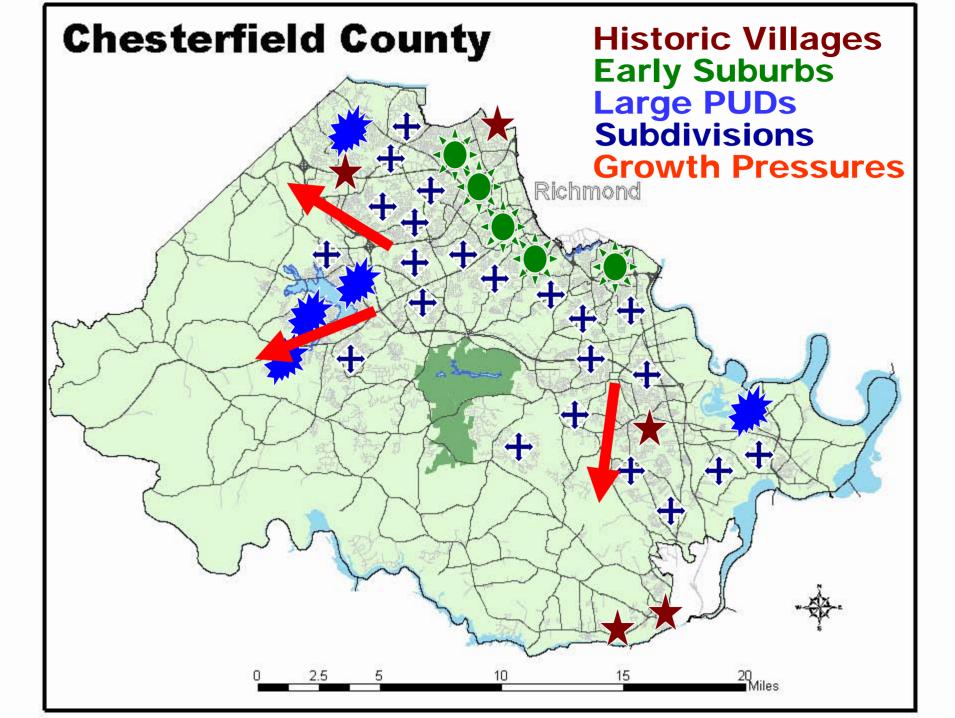


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Large Planned Unit Developments (PUDs)



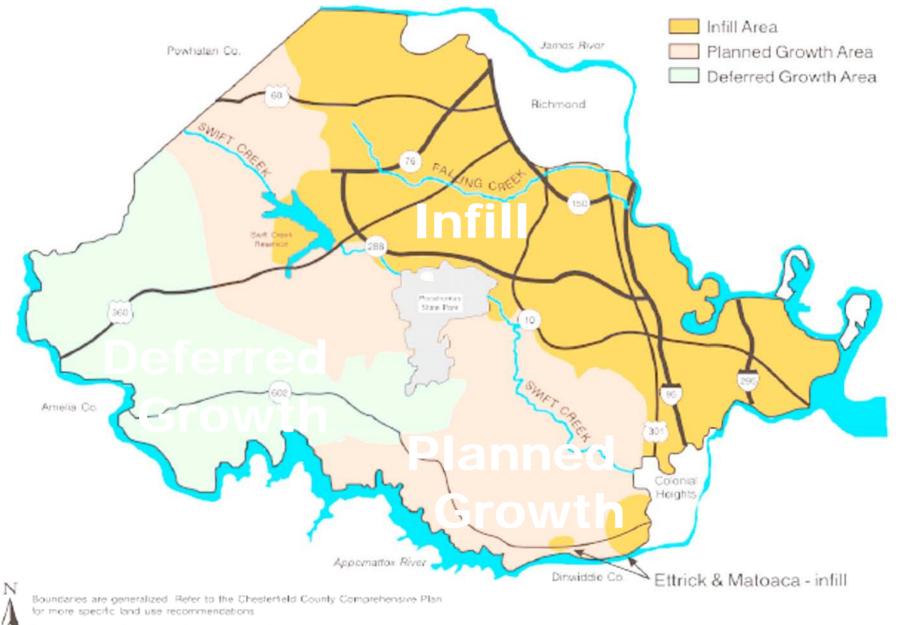




Chesterfield County Planning Strategies

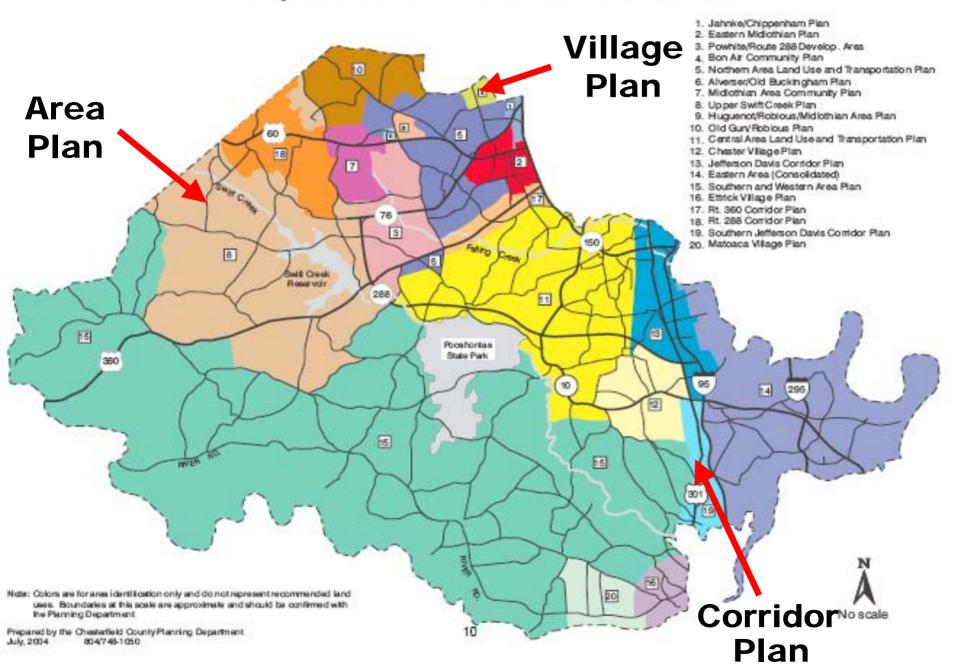
- Phased Development: infill, planned growth, and deferred growth areas
- Land Use Plans: countywide, area, corridor, and village plans
- Zoning: overlay districts, design standards, and conditional zoning
 Community Building

Chesterfield County Development Strategy



Produced by the Chesterfield County Planning Dept. April, 2004

Components of The Plan For Chesterfield



Planning Tools: Types of Plans Comprehensive Plan Community-wide plans Area plans (corridors, places, districts) System plans (public facility, utility, transportation) Master plans (outside of Comp. Plan) CIP / budget

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Planning Tools: What Makes a Plan? Plan process How the plan is created and adopted Plan product Maps, studies, goals, policies, etc. Plan implementation Ordinances, action plans, enforcement, etc.

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Planning Tools: Qualities of Good Plans

Visionary
Guiding
Comprehensive
Credible
General

Flexible
Timely
Relevant
Reasonable
Achievable

Goal: "Maintain community character by emphasizing pedestrian oriented, people-scale development."

Policy: "Encourage new development that is compatible in size and intensity with existing development."

Standard: "New commercial buildings should not significantly exceed the height or floor area of nearby buildings."

Implementation Measure: "Zoning standards should be amended so that new commercial buildings do not exceed 150% of the average floor area of buildings located within 1,000 feet of the project site."

Planning vs. Zoning

- Planning: general guide to establish a long-term community vision for future growth and development
 - Zoning: legal implementation tool that achieves the vision of the plan by controlling land use and development

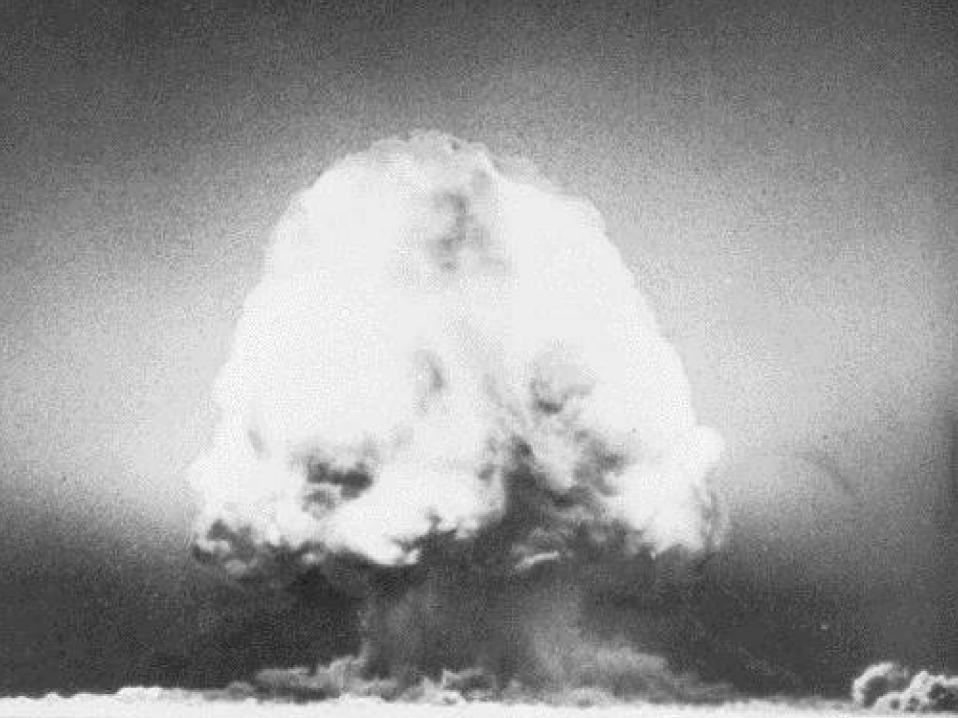
Zoning Tools: Schools of Thought

- Traditional / Euclidian (separation and control of land use types)
- 2. Performance-based (focus on <u>land</u> <u>use impacts</u>)
- 3. Form-based (focus on building design)

Zoning Tools: Basic Approaches Process – how you do zoning Regulation – what you allow/control Enforcement – making sure laws are followed ("stick" approaches) Incentives – encouraging positive development ("carrot" approaches)

Zoning Process

- Discretionary review (CUPs, conditional zoning, special exceptions, etc.) public process, ability to conditionally approve or deny projects
- <u>Administrative review</u> (site plan review, design review, architectural review)



Use restrictions (permitted, restricted, conditional) – "What boxes are ok?"
 Does your ordinance anticipate obnoxious land uses?
 Are your land use definitions adequate and updated?

- Zoning districts "<u>Where</u> can the box go?"
 - Classification: appropriate number and type of zoning districts?
 - Area: adequate land in each district for anticipated development needs
 - Location: appropriate boundaries
 Need for real analysis
 - Need for real analysis

Transportation standards – "How do you" get from box to box?" Access (getting in/out) Connectivity (going between) Vehicular / Pedestrian / Transit Capacity (network adequacy) Street design (people places / car places)

Bulk standards – "How big a box is ok?" Size (maximum floor area) Building height Floor area ratio (floor area ÷ site) area) Lot coverage (percentage of site) covered by structures)

Setbacks and buffers – "How close together can the boxes be located?"
 Setbacks: minimum, maximum, average

- Frontage: separation from road
- Interior: separation from other buildings

Buffers: land use transition areas



Village District Standards: Mimimum Setback: 15' Maximum Setback: 50'

Architectural standards – "What should" the box look like?" Is the goal variety or conformity? What is "compatible"? Who decides and on what basis? Internal / external compatibility Overlay districts and conditional zoning

Architectural standards – "What should" the box look like?" Mass / scale (size based on context) Arrangement (building relation to site) Form (building shape / articulation) Composition (color, texture, materials) – walls, windows, roofs Style (colonial, craftsman, art deco)

























- Site standards "What goes around the box?"
 - Accessory structures (canopies, out buildings)
 - Parking and loading areas
 - Mechanical equipment
 - Required amenities
 - Lighting

Landscaping standards – "How green should the box be?"

Amount ("x" trees every "y" feet)

Type

Trees, shrubs, landscaping
 Deciduous, evergreen, perennial
 Installation and maintenance



- Sign standards "How do you advertise the box?"
 - Number
 - Type (building, freestanding, directional, portable)
 - Size / area
 - Design (color, materials, lighting)



Zoning <u>Enforcement</u>

Non-conforming uses
 Proactive enforcement
 Performance monitoring

Zoning Incentives

Density bonuses
 Conditional zoning / CUPDs
 Improvement standard flexibility based on provision of other amenities

Questions to Consider

- Is your community prepared to manage future change?
- Will you be ready for the "next Walmart" or other "LULUs"?
- How should you balance community and individual development rights?
- How much government do you want?
 Do you have the capacity to plan?

Questions to Consider

- Do you have the conviction to say no, even if this requires politically difficult choices?
- Do you have the staying power to work hard for 5, 10, or 20 years?
- Are you developing civic leadership?
- Will you manage future change or be managed by future change?

Discussion

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